INYATSI CONSTRUCTION SOUTH AFRICA

“Leaders in Construction”
INYATSI CONSTRUCTION
SOUTH AFRICA (PTY) LTD
COMPANY PROFILE
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2. BEE
3. MOTTO
4. GROUP STRUCTURE
5. SAFETY AWARDS
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Inyatsi Construction (South Africa) (Pty) Ltd ascribes its leading edge general building and civil contractor services to its dynamic management team. Over the past 35 years, this dedicated team has delivered many commercial, industrial, retail, large hospitality and health projects.

Established in August 2007, Inyatsi Construction South Africa is a subsidiary of Inyatsi Construction Group Limited, Swaziland which was established 30 years ago and is the largest construction company in Swaziland.

Inyatsi South Africa is 51% owned by ‘The Kangoni Family Trust with 38% being held by the Inyatsi Group and the remaining 11% by minority shareholders. Inyatsi is one of the few majority Black owned Construction Companies in South Africa which holds a 9GB and 9CE CIDB grading.

The dynamic and proven team offers reliable, high-standard construction dedicated to service excellence, attention to detail and safety procedures. Our established national footprint is supported by a Head Office based in Johannesburg and regional offices in other provinces.

The Inyatsi Group has operations in Swaziland, South Africa, Zambia, Mozambique, Uganda and Namibia.

Inyatsi Construction (South Africa) (Pty) Ltd has been established in response to the growing calls for Black Empowered Construction Companies to be at the forefront of the South African Governments Infrastructure spend and to ensure that true Black Economic Empowerment reaches the grass roots of society and uplifts the economic well being of all people within the wider community of South Africa and the SADC region.

MISSION

To partner clients, by using our proactive management skills to timeously execute construction projects in order to optimize value for all stakeholders.

VISION

To develop an exemplary Building and Civil Construction in South Africa and the SADC region, rooted in industry respect, rigorous service excellence, and to be the contractor of choice.

To reflect continuously on an internally well structured organization, that mirrors externally through the delivery of successful projects.

VALUES & COMPANY CULTURE

Inyatsi fosters a culture of continuous learning, based on respect and dignity for human development, advancement of individual careers and growth through teamwork.

Commitment to maintain the highest level of safety codes and training, valuing human life and wellness, understanding that our people have responsibility to themselves and their dependants. “Safety is non-negotiable”.

Dedicated to valued relationships built on a desire to fulfill the aspirations of our clients as well as our professional teams, subcontractors and suppliers.

Uncompromising quest to meet the highest standards of construction delivered within project time frames. What sets us apart is our passionate “can-do” approach.
Inyatsi has been established in response to the growing calls for Black Empowered Construction Companies to be at the forefront of the South African Governments Infrastructure spend and to ensure that true Black Economic Empowerment reaches the grass roots of society and uplifts the economic well being of all people within the wider community of South Africa.

Inyatsi is 51% owned by the Kangoni Family Trust. This will make Inyatsi one of the very few construction companies in South Africa which is Black Majority owned with a CIDB grading of 9GB and 9CE.

Inyatsi is committed to the principles of equal employment through the maintenance of a philosophy and a climate which will enable all people at all levels regardless of gender, race, colour, creed or disability, to have the opportunity to develop and advance within their own capabilities. These policies emphasise opportunity for all, and seek to identify, develop, recognise and reward each employee who demonstrates the qualities of initiative, enterprise, hard work and loyalty in their job.

In terms of the Construction Sector Charter on Black Economic Empowerment, Inyatsi has been accredited for its empowerment status. Inyatsi was a LEVEL 5 contributor to Black Economic Empowerment. The B-BBEE recognition level is 80%. Inyatsi has a policy in place to become a LEVEL 3 contributor within in a year’s time.

Inyatsi has a policy in place to ensure that Middle and Junior management are given the opportunity to grow within an environment that allows a person to embrace the future and the responsibility required to progress within the company, to expand their horizon and realise a future in senior management.

Inyatsi has a policy when selecting joint venture partners, to ensure that local black enterprises and local black woman enterprises are given preference. Such arrangements ensure that enterprise development takes place within the joint venture arrangement.
INYATSI CONSTRUCTION’S MOTTO IS “QCD”

• QUALITY - Do it right the first time.
• CONTROL - Control every last little detail of everything we do to ensure we do it right the first time.
• DISCIPLINE - The discipline to continuously do this every time and in everything we do.

INYATSI – “Leaders in Construction”
4. GROUP STRUCTURE

ORGANOGRAM

BOARD OF DIRECTORS
<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
</tr>
</thead>
<tbody>
<tr>
<td>MICHELLO SHAKANTU</td>
<td>EXECUTIVE CHAIRPERSON</td>
</tr>
<tr>
<td>DAVE ROBERTS</td>
<td>INYATSI GROUP CHIEF EXECUTIVE OFFICER</td>
</tr>
<tr>
<td>PORTIA Dlamini</td>
<td>INYATSI GROUP FINANCIAL DIRECTOR</td>
</tr>
<tr>
<td>ROB ROXBURGH</td>
<td>INYATSI SOUTH AFRICA CEO</td>
</tr>
<tr>
<td>MANDISA SIMELANE</td>
<td>COMPANY SECRETARY</td>
</tr>
</tbody>
</table>
• 1st Place in Eastern Cape for Regional Safety Competition

• 2nd Place in National MBA Awards (R500m + category)

Contracts R500m plus - Master Builders Association Shield: - 2008

1st place: Group 5 KZN/ WBHO JV – Moses Mabhida Soccer Stadium, Durban

2nd place: Inyatsi Construction (South Africa) (Pty) Ltd – Hemingway’s Mall, East London

3rd place: Murray & Roberts Construction (Pty) Ltd – Melrose Arch Piazza, Johannesburg

4th place: Stocks Building & Grinaker-LTA JV – New Integrated Terminal, Cape Town International Airport

5. SAFETY AWARDS
6. FINANCIAL STANDING

- Guarantee Facility – In excess of R1 Billion
- Sponsored by Inyatsi Construction Group Holdings Ltd
- Inyatsi Construction Group Ltd
  - Turnover Y/E 2008 - R240 million
  - Turnover Y/E 2009 - R343 million
  - Turnover Y/E 2010 - R749 million
  - Turnover Y/E 2011 - R850 million
  - Turnover Y/E 2012 - R865 million
  - Planned Turnover Y/E 2013 - R1.5 Billion

- Inyatsi Construction (South Africa) (Pty) Ltd
  - Turnover Y/E 2008 – R45 million
  - Turnover Y/E 2009 – R473 million
  - Turnover Y/E 2010 – R439 million
  - Turnover Y/E 2011 – R58 million
  - Turnover Y/E 2012 – R147 million
  - Planned Turnover Y/E 2013 – R202 million
7. CURRENT PROJECTS

CORPORATE PLACE

LETABA HOSPITAL

NELSON MANDELA MUSEUM

KIMBERLEY MENTAL HOSPITAL

HANNES VAN NIEKERK WATER TREATMENT PLANT

ZONKIZIZWE FIRE STATION
## CURRENT PROJECTS

<table>
<thead>
<tr>
<th>NAME OF CONTRACT</th>
<th>VALUE OF WORK</th>
<th>ESTIMATED COMPLETION DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Completion of Partially completed New Mental Hospital Kimberley</td>
<td>R400 Million</td>
<td>Aug-14</td>
</tr>
<tr>
<td>Extension of the Hannes van Niekerk Wastewater Treatment Plant Westonaria</td>
<td>R75 Million</td>
<td>Sep-13</td>
</tr>
<tr>
<td>Completion of the New Maternity Ward at Letaba Hospital Tzaneen</td>
<td>R47 Million</td>
<td>Jun-13</td>
</tr>
<tr>
<td>Construction of New Fire Station in Zonkezizwe</td>
<td>R22 Million</td>
<td>Dec-13</td>
</tr>
</tbody>
</table>
CURRENT PROJECTS

LETABA HOSPITAL

PHYSICAL ADDRESS: LETABA HOSPITAL LYDENBURG ROAD, LETABA TZANEEN


CONTRACT VALUE: R 47 780 000 MILLION INCL VAT

CONTRACT PERIOD: 22 NOV 2011 - 15 JUN 2012

CLIENT: SAKHIWO HEALTH SOLUTIONS PTY LTD IMPLEMENTING AGENT FOR LIMPOPO HEALTH DEPARTMENT

PRINCIPAL AGENT: HENK MANTEL & ASSOCIATES ARCHITECTS - GREG ELLIS WILLAIMS 015 629 4655

ARCHITECT: HENK MANTEL & ASSOCIATES ARCHITECTS - GREG ELLIS WILLAIMS

STRUCTURAL ENG: NHLENGANI CONSULTING – 086 610 6139

QUANTITY SURVEYING: QUANTO 2000, 015 297 2376
### UPGRADE OF NELSON MANDELA MUSEUM MTHATA

**CURRENT PROJECTS**

<table>
<thead>
<tr>
<th><strong>PHYSICAL ADDRESS</strong></th>
<th>100 OWEN STREET MTHATHA</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>DESCRIPTION</strong></td>
<td>NELSON MANDELA MUSEUM MTHATHA: UPGRADEING</td>
</tr>
<tr>
<td><strong>CONTRACT VALUE</strong></td>
<td>R 32 736 233.11</td>
</tr>
<tr>
<td><strong>CONTRACT PERIOD</strong></td>
<td>15 NOVEMBER 2011 TO 15 NOVEMBER 2013 (24 Months)</td>
</tr>
<tr>
<td><strong>CLIENT</strong></td>
<td>DEPARTMENT OF PUBLIC WORKS</td>
</tr>
</tbody>
</table>
| **PRINCIPAL AGENT**  | IMPENDULO DESIGN ARCHITECTS  
                      | JOHANN SCHOEMAN, 043 726 0060 |
| **ARCHITECT**        | IMPENDULO DESIGN ARCHITECTS |
| **STRUCTURAL ENG**   | SAKISIZWE CONSULTING ENGINEERS (043 743 9528) |
| **QUANTITY SURVEYING** | SISEKO QUANTITY SURVEYORS (043 722 5788) |
KIMBERLEY HOSPITAL

CURRENT PROJECTS

PHYSICAL ADDRESS:
R31 BARKLEY WEST ROAD BETWEEN N12 AND R357

DESCRIPTION:

CONTRACT VALUE:
R 400 MILLION INCL VAT

CONTRACT PERIOD:
JANUARY 2012 TO AUGUST 2014

CLIENT:
DEPARTMENT OF ROADS AND PUBLIC WORKS NORTHERN CAPE

PRINCIPAL AGENT:
NTABA RESOURCE AND PROJECT MANAGEMENT: MR. LOUIS GRAMMER 082 979 1156

ARCHITECT:
HOSPITAL DESIGN GROUP: MR. BRAAM VAN DER HOVEN 058 622 3492

STRUCTURAL ENG:
BABEREKI CONSULTING ENGINEERS; MR. N CHINERERE 012 342 9010

QUANTITY SURVEYING:
KDM QUANTITY SURVEYORS: MR. ISMAIL AGJEE 011 689 5400
<table>
<thead>
<tr>
<th>PHYSICAL ADDRESS</th>
<th>4 KM WEST OF WESTONARIA</th>
</tr>
</thead>
<tbody>
<tr>
<td>DESCRIPTION</td>
<td>EXTENSION OF HANNES VAN NIEKERK WWTP : CIVIL WORKS</td>
</tr>
<tr>
<td>CONTRACT VALUE</td>
<td>R103, 995,639.97</td>
</tr>
<tr>
<td>CONTRACT PERIOD</td>
<td>JANUARY 2012 - MARCH 2013</td>
</tr>
<tr>
<td>CLIENT</td>
<td>WESTONARIA LOCAL MUNICIPALITY</td>
</tr>
<tr>
<td>PRINCIPAL AGENT</td>
<td>PRO-PLAN CONSULTING ENGINEERS. CHARL V D WALT 012 667-6260</td>
</tr>
<tr>
<td>ARCHITECT</td>
<td>PRO-PLAN CONSULTING ENGINEERS</td>
</tr>
<tr>
<td>STRUCTURAL ENG</td>
<td>PRO-PLAN CONSULTING ENGINEERS</td>
</tr>
<tr>
<td>QUANTITY SURVEYING</td>
<td>PRO-PLAN CONSULTING ENGINEERS</td>
</tr>
</tbody>
</table>
ZONKEZIZWE FIRE STATION

CURRENT PROJECTS

NEW ZONKIZIZWE FIRE STATION

C/O 6TH AND 8TH STREETS EXT 1, ZONKIZIZWE

CONTRACT VALUE:
R 23 373 755.66

CONTRACT PERIOD:
15 APRIL 2012 TO 15 NOVEMBER 2013 (24 Months)

CLIENT:
EKURHULENI METROPOLITAN MUNICIPALITY

PRINCIPAL AGENT:
EKUTHULENI ARCHITECTS AND ENGINEERS

ARCHITECT:
EKUTHULENI ARCHITECTS AND ENGINEERS 011 425 9906

STRUCTURAL ENG:
EKUTHULENI ARCHITECTS AND ENGINEERS 011 425 9906

QUANTITY SURVEYING:
EKUTHULENI ARCHITECTS AND ENGINEERS 011 425 9906
8. COMPLETED PROJECTS

HEMINGWAYS MALL
EAST LONDON

ESTUARY ESTATE
EAST LONDON

BOUTIQUE HOTEL
GAUTENG

148 ON GROSVENOR
GAUTENG

INYATSI CONSTRUCTION
HEAD OFFICE

PRETORIA UNIVERSITY
PLANT SCIENCE BUILDING

ABSA REFURBISHMENT
120 FOX STREET

ABSA REFURBISHMENT
120 FOX STREET
PHYSICAL ADDRESS: 2 DONKIN ROAD, OCEAN VIEW, EAST LONDON
DESCRIPTION: 210,000M² REGIONAL SHOPPING CENTRE WITH PARKING FOR 3,116 CARS
CONTRACT VALUE: R 958 MILLION INCL VAT – SEPTEMBER 2007
CONTRACT PERIOD: SEPTEMBER 2007 – SEPTEMBER 2009 (24 MONTHS)
CLIENT: HEMMINGWAY’S SHOPPING CENTRE (PTY) LTD
PRINCIPAL AGENT: BETTS TOWNSEND PROJECT MANAGERS,
                        JOHN TOWNSEND, 031 566 4498
ARCHITECT: LP ARCHITECTS, NEELS FOURIE, 011 442 6260
STRUCTURAL ENG: PD NAIDOO CONSULTING ENGINEERS, 011 678 9030
QUANTITY SURVEYING: QS TWO QUANTITY SURVEYORS, 012 684 7608

HEMINGWAYS MALL

COMPLETED PROJECTS
<table>
<thead>
<tr>
<th><strong>PHYSICAL ADDRESS</strong></th>
<th>ESTUARY DRIVE, RIVER REED, GONUBIE, EAST LONDON.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>DESCRIPTION</strong></td>
<td>19 UPMARKET RESIDENTIAL HOUSES SITUATED ON THE BUFFALO RIVER IN A SECURE ESTATE.</td>
</tr>
<tr>
<td><strong>CONTRACT VALUE</strong></td>
<td>R25 MILLION INCL. VAT – MARCH 2008</td>
</tr>
<tr>
<td><strong>CONTRACT PERIOD</strong></td>
<td>MARCH 2008 – JUNE 2009 (15 MONTHS)</td>
</tr>
<tr>
<td><strong>CLIENT</strong></td>
<td>BILLION GROUP (PTY) LTD</td>
</tr>
<tr>
<td><strong>PRINCIPAL AGENT</strong></td>
<td>IKAMVA ARCHITECTS CC. 043 722 3730</td>
</tr>
<tr>
<td><strong>ARCHITECT</strong></td>
<td>IKAMVA ARCHITECTS CC. 043 722 3730</td>
</tr>
<tr>
<td><strong>STRUCTURAL ENG</strong></td>
<td>PD NAIDOO CONSULTING ENGINEERS, 011 678 9030</td>
</tr>
<tr>
<td><strong>QUANTITY SURVEYING.</strong></td>
<td>INYATSI CONSTRUCTION</td>
</tr>
</tbody>
</table>
PHYSICAL ADDRESS: 63 SPENCER ROAD, CHARTWELL NORTH ESTATE, JOHANNESBURG
DESCRIPTION: BOUTIQUE HOTEL
CONTRACT VALUE: R80 MILLION INCL. VAT
CONTRACT PERIOD: APRIL 2008 – JUNE 2009 (14 MONTHS)
CLIENT: BO NGEBULANA TRUST
PRINCIPAL AGENT: NSIKA ARCHITECTS
ARCHITECT: NSIKA ARCHITECTS, BRYAN CHARTERS, 011 463 0151
STRUCTURAL ENG: WSP STRUCTURES AFRICA, RONALD BAKKER, 011 300 6000
QUANTITY SURVEYING: INYATSI CONSTRUCTION
PHYSICAL ADDRESS : 148 GROSVENOR ROAD, BRYANSTON
DESCRIPTION : 22 UPMARKET RESIDENTIAL HOUSES LOCATED IN THE HEART OF BRYANSTON ON A SECURE ESTATE.
CONTRACT VALUE : R34 MILLION INCL. VAT – MAY 2008
CLIENT : PHOMELA PROPERTIES
PRINCIPAL AGENT : PARAGON ARCHITECTS
ARCHITECT : PARAGON ARCHITECTS, HENNING RASMUS, 011 482 3781
STRUCTURAL ENG : KVH CONSULTING CIVIL & STRUCTURAL ENGINEERS, KRIGE VAN HEERDEN, 012 565 4755
QUANTITY SURVEYING. : INYATSI CONSTRUCTION
<table>
<thead>
<tr>
<th>PHYSICAL ADDRESS</th>
<th>201 6TH ROAD, BREDELL, KEMPTON PARK</th>
</tr>
</thead>
<tbody>
<tr>
<td>DESCRIPTION</td>
<td>NEW HEAD OFFICE FOR INYATSI CONSTRUCTION SOUTH AFRICA</td>
</tr>
<tr>
<td>CONTRACT VALUE</td>
<td>R8 MILLION INCL. VAT</td>
</tr>
<tr>
<td>CONTRACT PERIOD</td>
<td>AUGUST 2008 – APRIL 2009 (8 MONTHS)</td>
</tr>
</tbody>
</table>
PHYSICAL ADDRESS: UNIVERSITY OF PRETORIA
DESCRIPTION: 3 STORY BUILDING WITH OFFICES AND LABORATORIES WITH ALUMINIUM GLASS FAÇADES
CONTRACT VALUE: R 80 MILLION INCL VAT – JANUARY 2010
CONTRACT PERIOD: JANUARY 2010 – JULY 2011 (18 MONTHS)
CLIENT: UNIVERSITY OF PRETORIA, W. SCHEEPERS 012 420 4087
PRINCIPAL AGENT: KWP ARCHITECTS, E. BESTER 012 343 9141
ARCHITECT: KWP ARCHITECTS, E. BESTER 012 343 9141
STRUCTURAL ENG: DLV ENGINEERS, J. WESSELOO 012 342 5300
QUANTITY SURVEYING: SCHOOMBIE HARTMANN, M DOMAN, 012 347 5120
PHYSICAL ADDRESS: 120 FOX STREET, MARSHALLTOWN, JOHANNESBURG
DESCRIPTION: REFURBISHMENT OF AN 8 STOREY OFFICE BLOCK TO FORM UP-MARKET OFFICES
CONTRACT VALUE: R17 MILLION INCL. VAT
CONTRACT PERIOD: JULY 2011 – SEPTEMBER 2011
CLIENT: ABSA CORPORATE REAL ESTATE SERVICES
PRINCIPAL AGENT: TURNER & TOWNSEND. MR. W BACHELOR 011 214 1400
ARCHITECT: GLH ARCHITECTS. MS B GROSSKOPFF 011 486 2770
QUANTITY SURVEYING: ECH SOLUTIONS AFRICA MR S DIHATE 011 467 8448
INYATSI CONSTRUCTION GROUP HOLDINGS LIMITED

COMPLETED PROJECTS

Sikhuphe International Airport, Swaziland

Lusip Dam Swaziland
INYATSI CONSTRUCTION GROUP HOLDINGS LIMITED

COMPLETED PROJECTS

N4
Nelspruit
9. CONTACT DETAILS

INYATSI SOUTH AFRICA (PTY) LTD:
HEAD OFFICE (JOHANNESBURG)
TEL: +27 (0)11 977 4600
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EMAIL: info@inyatsi.co.za
WEB: www.inyatsi.co.za

201 6th ROAD
BREDELL
KEMPTON PARK
1623

EAST LONDON (REGIONAL OFFICE):
TEL: +27 (0)11 43 732 1930
FAX: +27 (0)11 43 732 1921

7719 PHILMONDALE FARM
QUENERA MOUTH (Off Gonubie Main Road)
GONUBIE
5257

INYATSI CONSTRUCTION GROUP HOLDINGS LTD
CORPORATE OFFICE, MANZINI, SWAZILAND

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FAX: +268 2508 1802
WEBSITE: www.inyatsi.co.sz

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3rd FLOOR
DR. DAVID HYND ROAD
TRELAWNY PARK
MANZINI
M200